

2016-2017 Verification Worksheet Apply for Federal Student Aid at <u>http://www.fafsa.gov/</u>

- **V-6**
- 1. Your 2016-2017 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and a parent, if dependent, whose information was reported on the FAFSA, must complete and sign this verification document, attach any required documents, and submit the form and other required documents to the Office of Student Services. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.
- 2. The instructions below apply to the student and spouse, if the student is married, or student and parents included in the parent'(s) household, if the student is a dependent.
- 3. Unless you used the IRS Data Retrieval Tool on FAFSA on the Web, you must request a copy of your <u>2015 IRS Tax Return Transcript from the IRS.</u> This may be obtained through:
  - **Online Request** Go to <u>www.IRS.gov</u>, under the Tools heading on the IRS homepage, click "Get a Tax Transcript by Mail." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and *NOT* the "IRS Tax Account Transcript."
  - **Telephone Request** 1-800-908-9946
  - Paper Request IRS Form 4506T-EZ or IRS Form 4506-T
- 4. If you did not file taxes, please provide a copy of all 2015 IRS W-2 Forms for each source of employment income received for the tax year.

## A. Student Information

Last Name	First Name	Middle	Social Security Number	
Street Address (include apt. no.)			Date of Birth	
City	State	Zip Code	Email Address	
Home Phone Number (include area code)			Alternate or Cell Phone Number	

## **B.** Family Information:

## How to determine who should be listed in the household:

## **Dependent Student**

The people in the parents' household, includes:

- The student.
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parents will provide more than half of the children's support from July 1, 2016, through June 30, 2017, or if the other children would be required to provide parental information if they were completing a FAFSA for 2016-2017. Include children who meet either of these standards, even if the child does not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2017.

## **Independent Student**

The people in the student's household, includes:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2016, through June 30, 2017, even if the children do not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2017.

**Number in College:** Include information about any household member who is, or will be enrolled at least half <u>time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2016, and June 30, 2017, include the name of the college. *DO NOT* include college information for parents.

## Write the names of all household members in the spaces below.

Full Name	Age	Relationship	College Attending	Enrolled at Least Half Time (Yes or No)
		SELF	BEVILL STATE COMMUNITY COLLEGE	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

## C. Student's Tax Forms and Income Information (all Applicants)

The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2015 or had a change in marital status after December 31, 2015.

#### Check the box that applies.

The student and spouse (if married) filed or will file a 2015 U.S. Income Tax Return.
The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA
on the Web at FAFSA.gov. Unless you used the IRS DRT on FAFSA, you must request a copy of your
2015 IRS Tax Return Transcript from the IRS website (www.irs.gov) or by telephone (800-908-
9946) if you filed taxes. The tax transcript request takes approximately 5-10 days for processing.

The student and spouse (if married) were not employed and had no income earned from work in 2015.

The student and/or spouse (if married) were employed in 2015, but are not required to file a 2015 U.S. Income Tax Return.

List the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is provided. (Provide copies of all 2015 IRS W-2 forms issued to the student and spouse by their employers). List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with student's name & ID#.

Student's Employer's Name	2015 Amount Earned	IRS W-2 Provided? If no, please explain
Suzy's Auto Body Shop (example)	\$2,000.00	Yes
Total Amount Earned in 201	5	\$

Note: We may require you to provide documentation from the IRS that indicates a 2015 IRS income tax return was not filed with the IRS.

## **D. Parent's Tax Forms and Income Information** (if student is Dependent)

The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2015 or had a changed in marital status after December 31, 2015.

#### Check the box that applies.

The parent(s) filed or will file a 2015 U.S. Income Tax Return.

The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov. Unless you used the IRS DRT on FAFSA, you must request a copy of your 2015 IRS Tax Return Transcript from the IRS website (www.irs.gov) or by telephone (800-908-9946) if you filed taxes. The tax transcript request takes approximately 5-10 days for processing.

Neither parent was employed and had no income earned from work in 2015.

One or both parents were employed in 2015, but are not required to file a 2015 U.S. Income Tax Return. List the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is provided. (Provide copies of all 2015 IRS W-2 forms issued to the parents by their employers). List every employer even if the employer did not issue an IRS W-2 form.

Parent's Employer's Name	2015 Amount Earned	IRS W-2 Provided? If no, please explain
Suzy's Auto Body Shop (example)	\$2,000.00	Yes
Total Amount Earned in 201	5	\$

Note: We may require you to provide documentation from the IRS that indicates a 2015 IRS income tax return was not filed with the IRS.

## E. Other Untaxed Income for 2015

**If any item does not apply**, enter "N/A" for Not Applicable where a <u>response</u> is requested, or enter "0" in an area where an <u>amount</u> is requested. If the student was required to provide parental information on the FAFSA, answer each question below as it applies to the student and the student's parent(s) whose information is on the FAFSA. If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student and the student's parent(s) whose information is on the FAFSA. If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student (and the spouse, if married).

→2015 IRS W-2 forms: Provide copies of all 2015 IRS W-2 forms issued by the employers to the dependent student and the student's parents or to the independent student and spouse, if the student is married. → To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2015, multiply that amount by the number of months in 2015 you paid or received that amount. If you did not pay or receive the same amount each month in 2015, add together the amounts you paid or received each month during 2015. If more space is needed, provide a separate page with the student's name and ID number at the top.

#### 1. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person Who Made the Payment	Total Amount Paid in 2015
	\$
	\$
Total Payments to Tax-deferred Pension and Retirement Savings	\$

#### 2. Child Support Received

List the actual amount of any child support received in 2015 for the children in your household. **Do not include** foster care payments, adoption payments or any amount that was court-ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child For Whom Support Was Received	Annual Amount of Child Support Received in 2015
Total Amount of	\$	

# **3.** Housing, food, and other living allowances paid to members of the military, clergy, and others Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2015
Total Amount of Benefits Received		\$

#### 4. Veterans non-education benefits

List the total amount of veterans non-education benefits received in 2015. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veteran's educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill.

Name of Recipient	Type of Veterans Non-education Benefit	Amount of Benefit Received in 2015
Total Amounts	\$	

#### 5. Other untaxed income

List the amount of other untaxed income not reported and not excluded elsewhere on the form. Include untaxed income such as workers' compensation, disability benefits, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. **Do not include** any items reported or excluded in 1 - 4 above. In addition, do not include extended foster care benefits, student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA) educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2015
Total Amount of	\$	

#### 6. Money received or paid on the student's behalf

List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2015. Include support from a parent whose information <u>was not</u> reported on the student's 2016-2017 FAFSA, but **do not include** support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is the student's parent whose information is reported on the student's 2016-2017 FAFSA.** Amounts paid on the student's behalf also include any distributions to the student from a 529 plan <u>owned by someone other than the student or the student's parents</u>, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Source	Amount Received in 2015
Total Amount Received		\$

#### **Additional Information:**

So that we can fully understand the student's family's financial situation, please provide information about any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and includes such things as federal veterans' education benefits, military housing, SNAP, TANF, in-kind support, etc.

Name of Recipient	Type of Other Financial Support	Annual Amount of Financial Support Received in 2015
Total Amount of Financial Support Received		\$

### Comments regarding family's financial situation:

Student #

## F. Receipt of SNAP Benefits

The student certifies that	, a member of the student/parents'
household, received benefits from the Supplemental Nutritie	on Assistance Program or SNAP (formerly known as
the Food Stamp Program) sometime during 2014 or 2015. S	SNAP may be known by another name in some
states. For assistance in determining the name used in a state	e, please call 1-800-4FED-AID (1-800-433-3243).
Note: If we have reason to believe that the information rega	urding the receipt of SNAP benefits is inaccurate, we
may require documentation from the agency that issued the	SNAP benefits in 2014 or 2015.

## G. Child Support Paid for 2015

(*Independent*) The student or spouse, who is a member of the student's household, paid child support in 2015. (*Dependent*) One of the parents included in the household and/or the student paid child support in 2015. List below the names of the persons who paid child support, the names of the persons to whom the child support was paid, the names of the children for whom the child support was paid, and the total annual amount of child support that was paid in 2015 for each child.

Don't include support for children in the household.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support Was Paid	Name of Child for Whom Support Was Paid	Annual Amount of Child Support Paid in 2015
Total Amount of Child Support Paid			\$

Note: If we have reason to believe that the information regarding child support paid is not accurate, we may require additional documentation, such as: 1. A signed statement from the individual receiving the child support certifying the amount of child support received; or 2. Copies of the child support payment checks, money order receipts, or similar records of electronic payments having been made.

## H. Certifications and Signatures

Each person signing below certifies that all the information reported is complete and correct. If student is Dependent, the student and one parent whose information was reported on the FAFSA <u>MUST</u> sign and date.

Print Student's Name

Student's Signature

Parent's Signature

Student's ID#

Date

Date

WARNING: If you purposely give false or misleading information, you may be fined, sentenced to jail, or both.

MAIL COMPLETED FORMS TO: BEVILL STATE COMMUNITY COLLEGE C/O FASCPC 1411 INDIANA AVENUE JASPER, AL 35501 FAX: 205-221-1841

#### Do not mail this worksheet to the Department of Education.

It is the official policy of the Alabama Department of Postsecondary Education, including postsecondary institutions under the control of the State Board of Education, that no person shall, on the grounds of race, color, handicap, gender, religion, creed, national origin, or age, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program, activity, or employment. Bevill State Community College will make reasonable accommodations for qualified disabled applicants or employees.