



2008

# Planning Summit II

Needs Presentations by Functional Area

McDonald Auditorium/Fayette Campus

Friday, April 25, 2008



# Philosophical Framework

- The Budget Process is not an ***Exercise in Futility***.
- The Budget Process must be based on ***Sound Planning***.
- College administrators must develop a Workable Budget that reflects ***the true operation*** of the College.



# Philosophical Framework

- There must be justification for all requested expenditures.
- There will **not** be a commitment to sustaining past levels of funding.
- All requests must be tied to the Strategic Plan and Planning Goals.



# Philosophical Framework

Once the budget is approved by the President's Cabinet, College-wide administrators will present the approved budget to each campus. During the meeting, College-wide administrators will discuss the approved budget and answer any questions that College employees might have regarding implementation procedures.

*NOTE: President Morrison and the Administration are committed to making this happen!*



# Purpose of the Planning Summit

- To assure that budgeting and planning are appropriately interconnected and that planning precedes budgeting in all aspects.
- To assure that Bevill State demonstrates a continuum of processes (preferably three years) to The Commission on Colleges during our Reaffirmation visit.
- To assure that Bevill State is compliant with the SACS Principles of Accreditation, and that the College engages in ongoing, integrated, institution-wide research-based planning and evaluation processes.
- To promote a spirit of collaboration among the College administration.



# OVERVIEW OF TODAY'S AGENDA

- PRESIDENT'S WELCOME AND COMMENTS
- PURPOSE OF PLANNING SUMMIT AND DIRECTIONS
  - Devin Stephenson and Kristi Barnett
- PRESENTATIONS BY FUNCTIONAL AREA
  - Max Weaver, Susan Burrow, Sherie Fleming, Nancy Carlisle, Alice Roberts, Tyrone Webb, Danny Arnold, Sherry Terry
- BUDGET DEVELOPMENT PROCESS
  - Mark Ellard and Melissa Hanes
- NEXT STEPS
  - Kristi Barnett
- CLOSING REMARKS



# SACS COC SAYS...

We must engage in ongoing, integrated, and institution-wide research-based planning and evaluation processes that incorporate a systematic review of programs and services that (a) results in continuing improvement and (b) demonstrates that Bevill State is effectively accomplishing its mission.

Core Requirement 2.5



# SACS/COC SAYS . . .

Bevill State must provide the following documentation:

. . .an annual budget that is preceded by sound planning, is subject to sound fiscal procedures, and is approved by the governing board.

Core Requirement 2.11



# Ground Rules:

- Each administrator will be given 25 minutes to present.
- A 5-minute notification will be given to each presenter by a silent signal from Kristi Barnett.
- At the end of the 25-minute presentation, a bell will sound.
- Please hold all questions until the 5-minute Q & A Session following each presentation.

# Cell Rule:

So that  
there are no  
interruptions, we  
request that during  
the presentations you  
turn off your cell  
phones.

